



Notification of interest payment & interest rate change

Announcement Summary

Entity name

SUNCORP-METWAY LIMITED .

Security on which the Interest Payment will be paid

SBKHB - CAP NOTE 3-BBSW+0.75% PERP CUM

Announcement Type

New announcement

Date of this announcement

Friday February 16, 2018

Interest Payment Amount

AUD 0.6120000

Ex Date

Monday May 14, 2018

Record Date

Tuesday May 15, 2018

Payment Date

Wednesday May 30, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SUNCORP-METWAY LIMITED .

1.2 Registered Number Type

ABN

Registration Number

66010831722

1.3 ASX issuer code

SBK

1.4 The announcement is

New announcement

1.5 Date of this announcement

Friday February 16, 2018

1.6 ASX +Security Code for Interest Payment

SBKHB



ASX +Security Description

CAP NOTE 3-BBSW+0.75% PERP CUM

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 11, 11 business day

2A.1 Payment date

Wednesday May 30, 2018

2A.2 +Record Date

Tuesday May 15, 2018

2A.3 Ex-Date

Monday May 14, 2018

2A.4 First day of payment period

Friday February 16, 2018

2A.5 Last day of payment period

Tuesday May 15, 2018

2A.6 Number of days in the payment period

89

2A.7 Interest rate expressed as a per annum rate

2.510000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

0.612000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 0.61200000

2A.10(i) Comment on how the interest payment amount per security is calculated

As per the Floating Rate Capital Notes Prospectus dated 26 October 1998

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Thursday February 15, 2018

3.2 Comments on how the date that interest rate is set is determined

As per the Floating Rate Capital Notes Prospectus dated 26 October 1998

3.3 Interest base rate

1.7600 %

3.4 Comments on how interest base rate is set

90 Day Bank Bill Swap Rate on the date the interest rate is set as per the Floating Rate Capital Notes Prospectus dated 26 October 1998

3.5 Interest margin

0.7500 %

3.6 Comments on how interest margin is set

As per the Floating Rate Capital Notes Prospectus dated 26 October 1998

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

2.5100 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<http://www.suncorpgroup.com.au/investors/securities/frn-sbkhb>

4.3 Additional information for inclusion in the Announcement Summary



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