



## Notification of interest payment & interest rate change

---

### Announcement Summary

---

**Entity name**

SUNCORP-METWAY LIMITED .

**Security on which the Interest Payment will be paid**

SBKHB - CAP NOTE 3-BBSW+0.75% PERP CUM

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 16, 2017

**Interest Payment Amount**

AUD 0.6201

**Ex Date**

Wednesday February 14, 2018

**Record Date**

Thursday February 15, 2018

**Payment Date**

Friday March 2, 2018

Refer to below for full details of the announcement

### Announcement Details

---

#### Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

SUNCORP-METWAY LIMITED .

**1.2 Registered Number Type**

ABN

**Registration Number**

66010831722

**1.3 ASX issuer code**

SBK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday November 16, 2017

**1.6 ASX +Security Code for Interest Payment**

SBKHB



**ASX +Security Description**

CAP NOTE 3-BBSW+0.75% PERP CUM

Part 2A - Interest period dates and interest payment details

**Interest Rate Calendar Type**

Rule 11, 11 business day

**2A.1 Payment date**

Friday March 2, 2018

**2A.2 +Record Date**

Thursday February 15, 2018

**2A.3 Ex-Date**

Wednesday February 14, 2018

**2A.4 First day of payment period**

Thursday November 16, 2017

**2A.5 Last day of payment period**

Thursday February 15, 2018

**2A.6 Number of days in the payment period**

92

**2A.7 Interest rate expressed as a per annum rate**

2.460000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

0.620100 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 0.62010000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

As per the Floating Rate Capital Notes Prospectus dated 26 October 1998

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No



**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

**3.1 Date interest rate is set**

Wednesday November 15, 2017

**3.2 Comments on how the date that interest rate is set is determined**

As per the Floating Rate Capital Notes Prospectus dated 26 October 1998

**3.3 Interest base rate**

1.7100 %

**3.4 Comments on how interest base rate is set**

90 Day Bank Bill Swap Rate on the date the interest rate is set as per the Floating Rate Capital Notes Prospectus dated 26 October 1998

**3.5 Interest margin**

0.7500 %

**3.6 Comments on how interest margin is set**

As per the Floating Rate Capital Notes Prospectus dated 26 October 1998

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

2.4600 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

Part 4 - Further information

**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<http://www.suncorpgroup.com.au/investors/securities/frn-sbkhb>

**4.3 Additional information for inclusion in the Announcement Summary**



For personal use only