

SUNCORP GROUP LIMITED

ABN 66 145 290 124

Appendix 4D Half-Year report For the half-year ended 31 December 2016

The ASX Appendix 4D of Suncorp Group Limited and subsidiaries (the **Suncorp Group**) for the half-year ended 31 December 2016 is filed with the Australian Securities Exchange (**ASX**) under ASX Listing Rule 4.2A.3. It should be read in conjunction with the Suncorp Group Limited consolidated interim financial report, Analyst Pack, and all other information concerning the Suncorp Group filed with the ASX. Information presented for the previous corresponding period is for the half-year ended 31 December 2015 (unless otherwise stated). (Rule 4.2A.3 Item 1)

Results for announcement to the market

Comparison to previous corresponding period	Increase / Decrease	%	To \$M
Revenue from ordinary activities	Increase	10.79	8,638
Net profit from ordinary activities after tax attributable to owners of the Company	Increase	1.32	537
Net profit for the period attributable to owners of the Company	Increase	1.32	537

Refer to the Suncorp Group Limited consolidated interim financial report and the Analyst Pack for commentary on the above results.

Final and interim dividends per security	Paid or payable on	Amount per share	Franked amount per share
Ordinary Shares (SUN)			
2016 Final ordinary dividend - paid	21 September 2016	38 cents	38 cents
2017 Interim ordinary dividend - payable	3 April 2017	33 cents	33 cents
Convertible Preference Shares (SUNPC)			
17 June 2016 to 18 September 2016 - paid	19 September 2016	\$1.1979	\$1.1979
19 September 2016 to 18 December 2016 - paid	19 December 2016	\$1.1134	\$1.1134
Convertible Preference Shares (SUNPE)			
17 June 2016 to 18 September 2016 - paid	19 September 2016	\$0.9726	\$0.9726
19 September 2016 to 18 December 2016 - paid	19 December 2016	\$0.8953	\$0.8953

Results for announcement to the market (continued)

There is no attributed conduit income.

The record date for determining entitlements to the SUN 2017 interim ordinary dividend will be 22 February 2017.

SUN shareholders will be able to participate in the Company's Dividend Reinvestment Plan in respect of the 2017 interim ordinary dividend. The last date for receipt of an election notice is 23 February 2017.

Details of associates and joint ventures

Associate / joint venture	31 December 2016		30 June 2016	
	Holdings %	Profit contribution \$	Holdings %	Profit contribution \$
RACT Insurance Pty Ltd	50	Not material	50	Not material
NTI Limited	50	Not material	50	Not material
AA Life Services Ltd	50	Not material	50	Not material
Capital Managers Pty Ltd	-	Not material	40	Not material

The profit contribution from any one of these joint ventures or associates is not material to the Suncorp Group's profit for the period or the previous corresponding period.

ASX Appendix 4D disclosures index

Description of disclosure	Rule 4.2A.3 item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Net tangible assets per security	3	December 2016 Analyst Pack: Appendix 2 - Ratio calculation (Shareholder summary: Net tangible asset backing per share)
Entities over which control has been gained or lost during the period	4	There was no material acquisition or disposal of subsidiaries during the half-year
Details of the individual and total dividends or distributions and dividend or distribution payments	5	Refer to 'Results for announcement to the market' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	6	Refer to 'Results for announcement to the market' above

ASX Appendix 4D disclosures index (continued)

Description of disclosure	Rule 4.2A.3 item	Cross reference
Details of associates and joint ventures	7	Refer to 'Details of associates and joint ventures' above
Foreign entities	8	Not applicable
Audit opinion	9	Not applicable
