Notification of dividend / distribution

Announcement Summary

Entity name
SUNCORP GROUP LIMITED

Security on which the Distribution will be paid
SUNPD - CAP NOTE 3-BBSW+2.85% 22-11-23 CUM RED

Announcement Type
New announcement

Date of this announcement
Monday November 23, 2015

Distribution Amount
AUD 1.27150000

Ex Date
Thursday February 11, 2016

Record Date
Monday February 15, 2016

Payment Date
Monday February 22, 2016

Additional Information

http://www.suncorpgroup.com.au/investors/securities/notes-sunpd

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity
SUNCORP GROUP LIMITED

1.2 Registered Number Type
ABN

Registration Number
66145290124

1.3 ASX issuer code
SUN

1.4 The announcement is
New announcement

1.5 Date of this announcement
Monday November 23, 2015

1.6 ASX +Security Code

SUNPD

ASX +Security Description

CAP NOTE 3-BBSW+2.85% 22-11-23 CUM RED

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday February 21, 2016

2A.4 +Record Date

Monday February 15, 2016

2A.5 Ex Date

Thursday February 11, 2016

2A.6 Payment Date

Monday February 22, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.27150000

Estimated or Actual?

Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 1.27150000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 1.27150000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

3D.2 End date of payment period

3D.3 Date dividend/distribution rate is set (optional)

3D.5 Number of days in the dividend/distribution period

3D.6 Dividend/distribution base rate (pa)

%

3D.7 Comments on how dividend/distribution base rate is set

3D.8 Dividend/distribution margin

%

3D.9 Comments on how dividend/distribution margin is set

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

%

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

3D.12 Total dividend/distribution rate for the period (pa)

0.0000 %

3D.13 Comment on how total distribution rate is set

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

90 Day BBSW 2.25000000%
Plus Margin 2.85000000%
Total 5.10000000% pa
The distribution amount for the 91 day period is AUD 1.27150000

5.2 Additional information for inclusion in the Announcement Summary

http://www.suncorpgroup.com.au/investors/securities/notes-sunpd