

What's this about?

Effective date: 7/05/2014

- ASX Trade ASX 24
-
- Trading Clearing Settlement
-
- Operations Technology Market Data Rules Compliance Risk Other

Suncorp Group Limited (ASX Code: SUN) – CPS3 – Deferred Settlement Trading

On 31 March 2014, Suncorp Group Limited (Company) announced an offer of convertible preference shares ("CPS3"). Please refer to the replacement prospectus dated 8 April 2014 for information regarding the terms of issue of CPS3.

Deferred Settlement Trading

It is expected that CPS3 will commence trading on a deferred settlement basis from 12:00 PM EST on Friday, 9 May 2014 (ASX Code: SUNPE).

Friday 9 May 2014	Deferred settlement trading expected to commence from 12:00 pm EST (ASX Code: SUNPE)
Tuesday 13 May 2014	Despatch Date Last day of deferred settlement trading
Wednesday 14 May 2014	Normal T+3 settlement trading commences (ASX Code: SUNPE)
Monday 19 May 2014	Settlement of on-market trades conducted on a deferred settlement basis and first settlement trades conducted on a normal T+3 basis

ASX Reference Point & CHES

Deferred delivery related information is not able to be disseminated for SUNPE via ASX Reference Point (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Monday, 19 May 2014 restricting the scheduling of settlements prior to this date.

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 8 April 2014.

Need more information?

For further information, please call the CPS3 Offer Information Line on 1300 882 012 (within Australia) or on +61 1300 882 012 (from outside Australia) at any time from 8:30am to 7:30pm EST Monday to Friday.

Issued by
Shannon Hong

Contact Details
(02) 9227 0000

Disclaimer