ASX announcement

24 February 2013

Suncorp Subordinated Notes (SUNPD)
Interest Rate Announcement

Suncorp Group Limited advises that, in accordance with Condition 3.4 of the Note Conditions contained in the Subordinated Notes Prospectus (the Prospectus), the 90 day Bank Bill Swap Rate for the period 24 February 2014 to 21 May 2014 inclusive is 2.6267%.

In accordance with Condition 3.3 of the Note Conditions, the interest rate that will accrue on the face value of the Notes during this period will be 5.4767% p.a. being 2.85% above the 90 day Bank Bill Swap Rate. This equates to an interest amount per Note ($100 face value) of $1.3054 which will be payable on 22 May 2014.

The record date for determining entitlement to the interest will be 14 May 2014.

D C Solomon
Company Secretary

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