

ASX announcement

One Company
Many Brands



19 February 2014

Convertible Preference Shares (SUNPC) Dividend Payment

In accordance with the Terms and Conditions set out in the CPS2 Prospectus dated 3 October 2012, a fully franked dividend of 5.0680% per annum will be paid on 17 March 2013, for the period 17 December 2013 to 16 March 2014, inclusive.

This equates to a dividend amount of \$1.2496 per share (plus franking credits) for the period.

The Record Date for determining shareholder entitlements is 7 March 2014.

A handwritten signature in black ink that reads "Darren Solomon".

Darren Solomon
Company Secretary
Suncorp Group Limited