



Announcement Summary

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**Entity name**

SUNCORP GROUP LIMITED

**Applicable security for the reorganisation**

SUN

ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

25/2/2025

**Reason for the Update**

To confirm the actual number of ordinary fully paid shares on issue after the security consolidation.

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

SUNCORP GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

66145290124

**1.3 ASX issuer code**

SUN

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

To confirm the actual number of ordinary fully paid shares on issue after the security consolidation.

**1.4b Date of previous announcement(s) to this update**

12/2/2025

**1.5 Date of this announcement**

25/2/2025

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
SUN	ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	22/10/2024	Actual	Yes



## Comments

Shareholder approval obtained at the 2024 Annual General Meeting

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

18/2/2025

### 3.2 Date of +security holder meeting

22/10/2024

### 3.2a Effective date of consolidation or split

13/2/2025

### 3.3 Last day for trading in the pre consolidation or split +securities

14/2/2025

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

17/2/2025

### 3.5 Record date

18/2/2025

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

19/2/2025

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

25/2/2025

### 3.8 Trading starts on a normal T+2 basis

26/2/2025

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

28/2/2025

## Part 4 - Event type and details

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### 4.1 The event is

+Security consolidation

#### 4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10,000

(pre-consolidation) +securities will be consolidated into

8,511

(post-consolidation) +security (/ies).

### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SUN	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,272,316,092	1,082,967,555	Actual

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

Refer to SUN market announcements released 12 February 2025

**6.2 Additional information for inclusion in the Announcement Summary**