



Announcement Summary

Entity name

SUNCORP GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 17, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SUNPG	CAP NOTE 3-BBSW+3.65% PERP NON-CUM RED T-06-24	3,750,000	Other	17/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SUNCORP GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

66145290124

1.3 ASX issuer code

SUN

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/6/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SUNPG : CAP NOTE 3-BBSW+3.65% PERP NON-CUM RED T-06-24

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

3,750,000

Reason for cessation

Other

Please provide additional details

1,745,384 SUNPG redeemed on 17/06/2024 pursuant to the exchange notice issued and announced to ASX on 24 May 2024.
2,004,616 SUNPG redeemed on 14/05/2024 following the resale to the nominated purchaser as announced to ASX on 14 May 2024.

Date of cessation

17/6/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 100.000000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUN : ORDINARY FULLY PAID	1,272,316,092
SUNPI : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-06-28	4,050,000
SUNPH : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-26	3,890,000
SUNPJ : CAP NOTE 3-BBSW+2.80% PERP NON-CUM RED T-06-30	3,600,000
SUNPG : CAP NOTE 3-BBSW+3.65% PERP NON-CUM RED T-06-24	0

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUNAE : SUBORDINATED NOTES 4	25,000
SUNAA : SUBORDINATED NOTES	118,000
SUNAD : PERFORMANCE RIGHTS	1,457,390
SUNAB : SHARE RIGHTS	2,429,829

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.