



ASX Announcement

23 February 2011

Suncorp Group Limited Financial Reports – 31 December 2010

Attached is the Suncorp Group Limited **Appendix 4D** for half-year ended 31 December 2010.

Suncorp Group Limited (**the Company**), was admitted to the Official List of ASX Limited on 24 December 2010 but did not commence operations until 7 January 2011, being the implementation date of a Scheme of Arrangement approved on 23 December 2010 (**Scheme**).

Under the Scheme, Suncorp-Metway Limited and its controlled entities (**the Group**) were restructured under a new non-operating holding company - Suncorp Group Limited.

As the Company did not operate during the six months ended 31 December 2010, the Group financial results for that period have been reported by Suncorp-Metway Limited (ASX Code SBK).

Therefore the attached Appendix 4D and the Company's Interim Financial Report should be read in conjunction with the following announcements made today by Suncorp-Metway Limited, copies of which have been lodged separately under ASX Code SUN.

- Suncorp-Metway Limited - Half-Year Results Summary;
- Suncorp-Metway Limited - Announcement of Consolidated Financial Results for the six months ended 31 December 2010.

C R Chuter
Corporate Secretary

3. Net tangible assets per security

	December 2010	December 2009
Net tangible assets per security (\$)	\$1	N/A

4. Entities over which control has been gained or lost during the period

The Company did not acquire or dispose of any subsidiaries during the period.

5. Dividends

<u>Dividends Payable:</u>	December 2010 \$m
Ordinary Shares 2011 Interim dividend of 15 cents per fully paid share payable 15 franked @ 30%	192

There were no foreign sourced dividends or distributions.

6. Dividend reinvestment plan

Ordinary shareholders will be able to participate in the Company's Dividend Reinvestment Plan. The last date for receipt of an election notice is 4 March 2011.

7. Details of associates and joint venture entities

Not applicable.

8. For foreign entities, which set of accounting standards is used in compiling the report

Not applicable.

9. Audit dispute or qualification

Not applicable.