

SUNCORP GROUP LIMITED

ABN 66 145 290 124

Appendix 4D Half-Year report For the half-year ended 31 December 2017

The ASX Appendix 4D of Suncorp Group Limited and subsidiaries (the **Suncorp Group**) for the half-year ended 31 December 2017 is filed with the Australian Securities Exchange (**ASX**) under ASX Listing Rule 4.2A.3. It should be read in conjunction with the Suncorp Group Limited consolidated interim financial report, Analyst Pack, and all other information concerning the Suncorp Group filed with the ASX. Information presented for the previous corresponding period is for the half-year ended 31 December 2016 (unless otherwise stated). (Rule 4.2A.3 Item 1)

Results for announcement to the market

Comparison to previous corresponding period	Increase / Decrease	%	To \$M
Revenue from ordinary activities	Decrease	9.23	7,841
Net profit from ordinary activities after tax attributable to owners of the Company	Decrease	15.83	452
Net profit for the period attributable to owners of the Company	Decrease	15.83	452

Refer to the Suncorp Group Limited consolidated interim financial report and the Analyst Pack for commentary on the above results.

Final and interim dividends per security	Paid or payable on	Amount per share	Franked amount per share
Ordinary Shares (SUN)			
2017 Final ordinary dividend – paid	20 September 2017	40 cents	40 cents
2018 Interim ordinary dividend – payable	5 April 2018	33 cents	33 cents
Convertible Preference Shares (SUNPC)			
19 June 2017 to 17 September 2017 – paid	18 September 2017	\$1.1117	\$1.1117
18 September 2017 to 23 November 2017 – paid	24 November 2017	\$0.8185	\$0.8185
18 September 2017 to 17 December 2017 – paid	18 December 2017	\$1.1117	\$1.1117
Convertible Preference Shares (SUNPE)			
19 June 2017 to 17 September 2017 – paid	18 September 2017	\$0.8935	\$0.8935
18 September 2017 to 17 December 2017 – paid	18 December 2017	\$0.8935	\$0.8935
18 December 2017 to 19 March 2018 – payable	19 March 2018	\$0.9040	\$0.9040

Results for announcement to the market (continued)

There is no attributed conduit income.

The record date for determining entitlements to the SUN 2018 interim ordinary dividend will be 22 February 2018.

SUN shareholders will be able to participate in the Company's Dividend Reinvestment Plan (DRP) in respect of the 2018 interim ordinary dividend. The last date for receipt of an election notice is 5pm 23 February 2018. Participation in the DRP is subject to the terms and conditions of the DRP, as shareholders in some jurisdictions are not permitted to participate.

Details of associates and joint ventures

Associate / joint venture	31 December 2017		30 June 2017	
	Holdings %	Profit contribution \$	Holdings %	Profit contribution \$
RACT Insurance Pty Ltd	50	Not material	50	Not material
NTI Limited	50	Not material	50	Not material
AA Life Services Ltd	50	Not material	50	Not material

The profit contribution from any one of these joint ventures or associates is not material to the Suncorp Group's profit for the period or the previous corresponding period.

ASX Appendix 4D disclosures index

Description of disclosure	Rule 4.2A.3 item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Net tangible assets per security	3	December 2017 Analyst Pack: Appendix 2 - Ratio calculation (Shareholder summary: Net tangible asset backing per share)
Entities over which control has been gained or lost during the period	4	There was no material acquisition or disposal of subsidiaries during the half-year
Details of the individual and total dividends or distributions and dividend or distribution payments	5	Refer to 'Results for announcement to the market' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	6	Refer to 'Results for announcement to the market' above

ASX Appendix 4D disclosures index (continued)

Description of disclosure	Rule 4.2A.3 item	Cross reference
Details of associates and joint ventures	7	Refer to 'Details of associates and joint ventures' above
Foreign entities	8	Not applicable
Audit opinion	9	Not applicable
